



SUMMIT
CFO ADVISORY AND ACCOUNTING

Strategic Finance Leadership for Growing Businesses

Fractional CFO, Accounting and Finance
Support for Australian Businesses



Strategic Financial
Leadership



Scalable & Flexible
Support



Commercial
Focus



Trusted Advisor
You Can Count On

Helping businesses improve financial clarity, drive performance and achieve sustainable growth.

www.summitcfonaccounting.com.au

OUR CORE SERVICES

End-to-End Finance Leadership and Support



1. FRACTIONAL CFO SERVICES

Strategic financial leadership focused on growth, profitability and long-term performance.

- Growth strategy
- Pricing analysis
- Profit improvement initiatives
- Strategic planning
- Cash flow forecasting
- Financial modelling
- KPI dashboards
- Board & stakeholder reporting
- Scenario analysis
- Decision-making support
- Business scaling support
- Operational performance analysis



2. CONTROLLER SERVICES

Operational financial management and reporting oversight.

- Budget preparation
- Rolling forecasts
- Variance analysis
- Internal controls
- Financial reporting oversight
- Reporting process improvement
- Compliance support
- Month-end review
- Management reporting
- Financial process management



3. ACCOUNTING & REPORTING

Scalable operational finance support to keep your business running smoothly.

- General ledger management
- AP / AR oversight
- Payroll coordination support
- Bank reconciliations
- Financial statement preparation
- Reporting packs
- Accounting system support
- Data management and cleanup



4. MONTH-END CLOSE

Structured and disciplined financial close management and reporting.

- Journal processing
- Accruals and prepayments
- Balance sheet reconciliations
- Financial reporting
- KPI dashboards
- Close process optimisation
- Reporting turnaround improvement
- Management reporting review



5. BACK-OFFICE SUPPORT

Reliable back-office support to streamline your finance operations.

- Finance administration
- Reporting schedules
- Workflow support
- Documentation management
- Audit support
- Operational finance coordination
- Vendor and customer support coordination



Flexible engagement models tailored to your business needs. Scale up or down as you grow.



WHY CHOOSE SUMMIT CFO

Your Partner in Financial Success



Experienced Finance Leader

CPA (Aust) and MBA qualified with extensive multinational commercial finance experience across Australia and globally.



Strategic & Commercial Focus

We go beyond reporting – delivering insights, forecasting and commercial advice that drive real business outcomes.



Scalable & Flexible

Access senior-level finance expertise without the cost of a full-time CFO or large internal finance team.



Trusted & Reliable

We become an extension of your team, providing accuracy, transparency and confidentiality you can rely on.



SME Growth Specialists

We understand the challenges of growing businesses and provide practical solutions to help you scale with confidence.



CPA & MBA
Qualified



Multinational
Experience



Commercial
Finance Expertise



Practical Support
for SMEs

ENGAGEMENT & NEXT STEPS

Let's Build a Stronger Financial Future Together

How We Work



1. DISCOVER

We understand your business, challenges and goals.



2. ANALYSE

We analyse your financial position and identify opportunities.



3. PLAN

We develop a tailored finance plan and solution.



4. EXECUTE

We implement, support and deliver ongoing results.

Engagement Models



Monthly Retainer

Ongoing fractional CFO and finance support.



Project Based

Focused projects with defined scope and outcomes.



Advisory Support

Strategic advisory for key business initiatives and decisions.

Ready to Strengthen Your Finance Function?

Let's discuss how we can help your business grow with clarity, control and confidence.



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Book a Complimentary Consultation Today

No obligation. Just a conversation about your business and how we can help.

